

# **Product brochure**



## The concept [Upload/create → approve → sign → monitor]

2Agree is a contract management system to easily upload or create (using track changes) contracts, approve and electronically sign contracts and after that to manage and monitor these contracts during the contract life cycle. By doing so you will be able to reduce costs and risks.

## The added value!

- no unplanned automatic contract renewals
- a complete overview of all agreements
- enough time to benchmark alternatives
- reduce risks
- generating savings and/or prevent cost increases
- handover of agreements in case of illness or when an employee leaves the company
- intelligent and effective cooperation between colleagues
- professional behaviour towards the contract party
- low cost
- high compliancy
- we can import all your current contracts and documents → 2Agree



## The technical solution

- web based
- access via HTTPs and SSL
- certified datacentre
- no installation or IT services needed
- Single Sign On
- 2 Factor Authentication
- certified digital signature
- very fast response time (user experience)
- access via pc, laptop and tablet
- automatic updates

## **Pricing**

User type	Number of	Price per user per	Number of	Number of
	users	month	contracts	documents
User	2	€ 35,00		
	3-5	€ 20,00	$\subseteq$	Unli
	6-10	€ 15,00	<u> </u>	l lii
	11-25	€ 12,00	nit	nit
	26-50	€ 10,00	ited	iited
Viewer	1	€ 2,50		
Per Sign Request		€ 0,60		







## The features

#### **Agreements**



Upload or create (using track changes) agreement documents
After logging in a full overview of all agreements
Standard view is the deadline view (end date -/- notice period)
Sorting can be easily adjusted, an extensive search / filter function is available

#### **Tasks**



Automatic end date -/- notice period task for every new agreement Create tasks, assign them to users and monitor progress

All tasks presented in a clear overview



### **Email notifications**

Email notifications are sent via email to the users

## **Interactive (click through) Dashboard**



Graphical view of all agreements (total and value) Graphical view of all tasks



#### **Profiles**



Flexible and future proof authorisation by using profiles setup A user can be assigned to 1 or multiple profiles Per agreement 1 or multiple profiles can be selected

### **Dropdown lists**



Almost all information can be maintained in data tables which are accessible via dropdown lists when adding or modifying agreements (easier, quicker and less data pollution in the system).

#### KPI's



Creating and managing standard KPI's (Key Performance Indicators)
Per agreement managing a target value, period and achieved value

### Additional contract fields and templates



Besides the general contract fields it is also possible to create and use additional contract meta data fields (text, date, value, dropdown-list etc.) which are specific for your organization. It is also possible to create templates to organize which contract fields are used/shown.



### **Documents / attachments / hyperlinks**



Per agreement a wide range of document types can be uploaded in to 2Agree or (hyper)linked to your local or cloud storage (e.g. Sharepoint or Google Drive). Besides uploading a document, you can also select a document from your document templates library, in order to create (using track changes) an agreement document.



#### **Approval workflow**

Creating and managing approval workflows per agreement Report progress, archive approvals

### **Digital signature**



Documents can be sent to 1 or multiple recipients for digital signature. After completing the process a signed document and certificate will be available in the 2Agree documents overview.



#### Chat



The chat function offers the functionality to chat about subjects related to the agreement. Chat messages are support by email notification and will be send to the users being part of the chat.

### Languages



English, Spanish, French, German, Danish, Dutch and Chinese User screens, help instructions and email alerts Every user can use the system in the his/her own language



### Help



A very detailed user manual in 2Agree Contact the helpdesk via email or phone Multiple instruction tutorials in 2Agree

### **Start using 2Agree**



It's very easy to start-up 2Agree

As 2Agree is a cloud solution a software installation is not required and using the configuration manual will result in a very fast start-up

### **Data migration to 2Agree**



2Agree offers a service to migrate your actual contract information from Excel and/or another data source to 2Agree. This will result in an easy and efficient start using 2Agree.

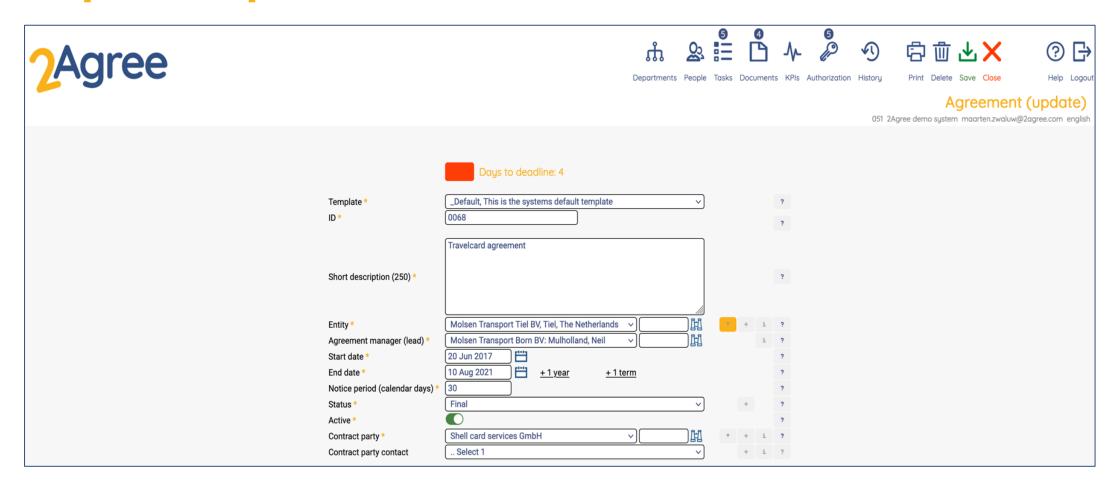


## A quick impression [agreement start screen]



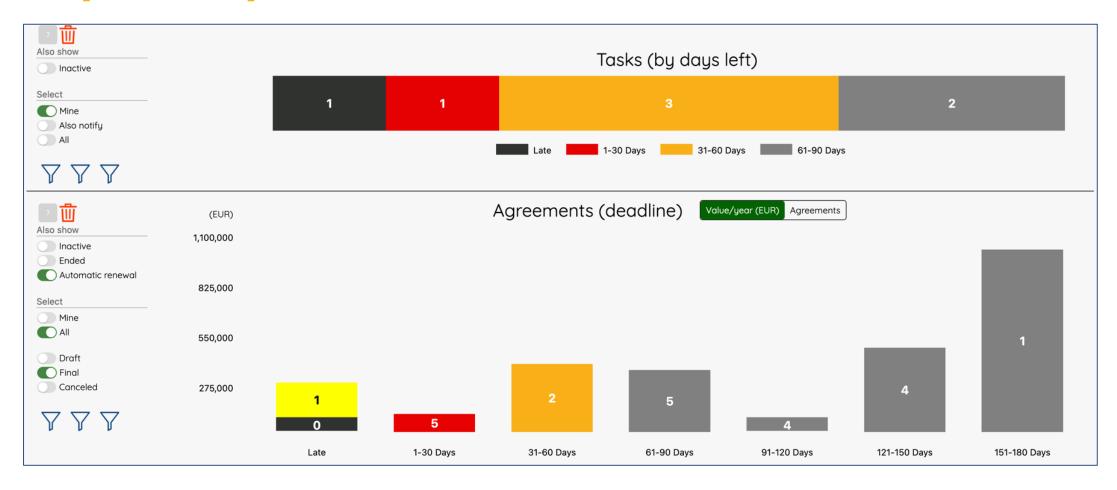


## A quick impression [agreement details screen]





# A quick impression [tasks and agreements interactive dashboard]





# A quick impression [email notification]

Dear Madam/Sir,

This is an automatic email-notification from your Contract Management System.

You are informed that action is needed or a contract is amended.

#### **Notification**

Task Annual contract review date

Status Final

Task sent to <a href="mailto:harry.leets@company.com">harry.leets@company.com</a>, <a href="mailto:chuck.smith@company.com">chuck.smith@company.com</a>,

Start date task 1-dec-2021
Progress check on 14-dec-2021
Task ready date 1-jan-2022
Reminder 14-jan-2022
Task for chuck.smith

#### **Agreement**

Agreement Long term pallet delivery agreement

Main group Packaging material Entity Warehouse Nijmegen

Agreement manager Chuck Smith

Contract party Puderbach Paletten GmbH

Status Final

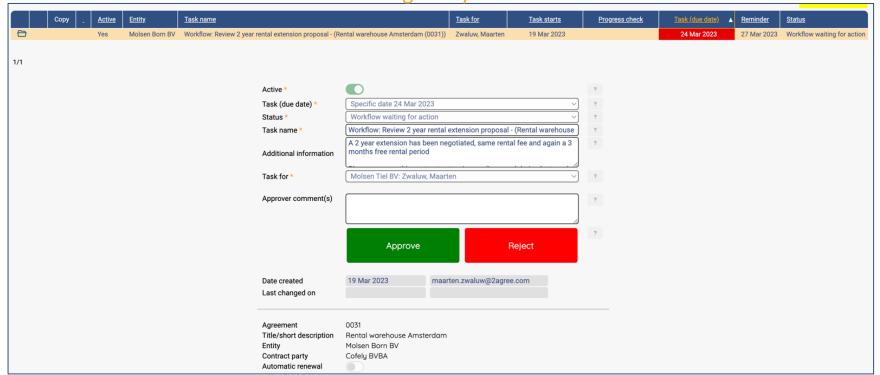
Start date 12-feb-2012 End date 31-march-2022

Notice period 30 days



# A quick impression [workflow review/approvals]

#### in the 2Agree system



#### on a smartphone





## Why 2Agree?



#### **Organized**

- controlling and monitoring agreementsefficient, effective, secured, planned and consistent



#### **Full control**

- evaluate the current situation / agreementdefine future requirementsbenchmark alternatives



#### **Reduce risks**

- no more automatic renewals or missing important milestonessmart authorisation who can see and do what



### **Prevent cost increases and/or realize savings**

- pro-active behaviour towards the external contract party
- enough time to benchmark and negotiate alternatives